**Market Notice**

**Date: 28 September 2012**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL28”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 1 October 2012 under a **Domestic Medium Term Note Programme.**

**INSTRUMENT TYPE: Inflation Linked**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 71,586,984,382.00

**Tap Amount** R 300,000,000.00

**Total Amount Following Tap Issue** R 2,450,000,000.00

**Bond Code** EL28

**Nominal Issued** R 300,000,000.00

**Issue Price** 112.40476 %

**Coupon** 2.55%

**Coupon Indicator** Inflation (CPI)

**Trade Type** Inflation

**Final Maturity Date** 2 May 2028

**Books Close** 23 October, 22 April

**Interest Date(s)** 2 November, 2 May

**Last Day to Register** 22 October, 21 April

**Issue Date** 1 October 2012

**Date Convention** Following

**Interest Commencement Date** 2 May 2012

**First Interest Date** 2 November 2012

**ISIN No.** ZAG000095019

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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